

Personal Information

Please use ink and
print clearly

ATRF ID Number _____		Social Insurance Number _____	
Name <i>Last</i> _____		<i>First</i> _____	<i>Middle Initial</i> _____
Address <i>Street</i> _____		Date of Birth	_____
		yyyy	mm dd
City _____		Telephone <i>Home</i> _____	
Province _____	Postal Code _____	Telephone <i>Work</i> _____	
Email <i>Personal</i> _____		Telephone <i>Cell</i> _____	

Indicate residence below only if currently living outside of Canada

☐ For income tax purposes, I am considered a Non-Resident of Canada (specify country: _____)

Pension Partner Status

Before completing this section, please read the Definitions on the reverse of this form.

I have read the definition of a pension partner provided on the back of this form and solemnly declare conscientiously believing it to be true that:

☐ I DO have a pension partner

Name: _____ Date of Birth _____

yyyy mm dd

☐ I DO NOT have a pension partner

And should my pension partner status change on or before the pension commencement, I will inform ATRF.

Increasing Your Pension

Indicate below if you wish to receive information about any of the following: (N.B. Most applications must be made before your contract has terminated.)

- ☐ Purchasing substitute teaching service that was provided in Alberta since May 1971
- ☐ Purchasing a leave of absence that was granted by your employer
- ☐ Purchasing previously refunded service
- ☐ Purchasing a reciprocal transfer shortage
- ☐ Purchasing past independent school service
- ☐ Purchasing a period of disability that occurred prior to September 1992
- ☐ Transferring service from a reciprocal pension plan in Canada (Plan name: _____)
- ☐ Accruing pensionable service for any period while in receipt of Extended Disability Benefit Insurance after August 1992

Termination Date

Indicate the termination date of your last teaching contract with an ATRF employer.

Name of Last ATRF Employer _____ Contract End Date _____

yyyy mm dd

Applicant's Signature

This certifies that I have read the information on the reverse of this form and clearly understand the choice I have made.

Signature _____ Current Date _____

yyyy mm dd

The personal information collected through this form is for the purpose of administering benefits under the Teachers' and Independent School Teachers' Pension Plans and will be input into an automated system which generates content. This collection is authorized by sections 4(a) and 4(c) of the *Protection of Privacy Act* and section 25 of the *Teachers' Pension Plans Act*. For questions about the collection of personal information, contact legal@atrf.com or 1-800-661-9582 or by mail to 500 Barnett House, 11010 142 Street NW, Edmonton, AB, T5N 2R1.

Please forward this application directly to ATRF

The information provided on this application will be used under the provisions of the *Teachers' Pension Plans Act*. If you need a copy for your records, please make a photocopy of both sides of the application.

Definitions

The following definitions are provided in the Teachers' and Independent School Teachers' Pension Plans (the plan rules):

"Pension Partner" (section 1(1)(hh.1) of the plan rules)

"pension partner" in relation to a member, means

- (i) a person who, at the relevant time, was married to that member and had not been living separate and apart from that member for 3 or more consecutive years, or
- (ii) if there is no person to whom subclause (i) applies, a person who, as at and up to the relevant time, had lived with that member in a conjugal relationship for a continuous period of at least 3 years and was, during that period, held out by that member in the community in which they lived as being in that conjugal relationship;

"Living separate and apart" (section 1(3) of the plan rules)

[...] persons are living separate and apart

- (a) if they are living separate and apart and either of them has the intention to live separate and apart from the other, or
- (b) if,
 - (i) they had been living separate and apart,
 - (ii) the separation was interrupted or ended by reason only that either of them became incapable of continuing to live separate and apart or of forming or having the intention to continue to live apart of that person's own volition, and
 - (iii) the separation would probably have continued if that person had not become so incapable.