



RECIPROCAL TRANSFER AGREEMENT WITH GOVERNMENT OF CANADA – PUBLIC SERVICE PENSION PLAN (PSPP)

This information sheet provides information to help you ascertain if you are eligible to transfer your benefit under the terms of the Reciprocal Transfer Agreement between the Alberta Teachers' Retirement Fund Board (ATRF) and the Government of Canada – Public Service Pension Plan (PSPP). In addition, it outlines the process that you need to follow in order to initiate the transfer.

ELIGIBILITY REQUIREMENTS

IF TRANSFERRING TO ATRF YOU MUST:

- Have ceased to occupy a position with the PSPP, and have ceased to be an active member of the PSPP.
- Be an active member of ATRF on the date of application.
- Have pensionable service credited with the PSPP.
- Not be in receipt of a pension from either ATRF or the PSPP.
- Ensure both ATRF and the PSPP receive your Transfer Application within the time limits specified.

IF TRANSFERRING TO PSPP YOU MUST:

- Have ceased to occupy a position with ATRF on or after July 1, 1995, and have ceased to be an active member of ATRF.
- Be an active member of the PSPP on the date of application.
- Have pensionable service credited with the PSPP.
- Not be in receipt of a pension from either ATRF or the PSPP.
- Ensure both ATRF and the PSPP receive your Transfer Application within the time limits specified.

TIME LIMITS

- If you were an active ATRF plan member on January 12, 2012, you had until January 13, 2013 to apply to transfer service from PSPP and are no longer eligible.
- If you joined the ATRF plan after January 12, 2012, you have one year from the date you joined to apply to transfer service from PSPP.
- If you were an active member of PSPP on January 12, 2012, you had until January 13, 2013 to apply to transfer service from ATRF and are no longer eligible.
- If you joined PSPP after January 12, 2012, you have one year from the date you joined to apply to transfer service from ATRF.

PROCESS AND DETAILS ABOUT THE TRANSFER

- Although you must apply to transfer, you are under no obligation to proceed. Your application simply initiates the process and authorizes the two pension plans to prepare the calculations that will assist you in making an informed decision about the transfer.
- If it is determined that you are eligible to transfer, a detailed option package will be prepared and sent to you to review. If you decide to proceed, there will be additional forms to complete to finalize the transfer.

Alberta Teachers' Retirement Fund Board

600 Barnett House, 11010 142 Street NW, Edmonton AB T5N 2R1
Tel 780 451-4166 Fax 780 452-3547 Toll Free 800 661-9582 www.atrf.com



**RECIPROCAL TRANSFER AGREEMENT
WITH GOVERNMENT OF CANADA – PUBLIC SERVICE PENSION PLAN (PSPP)**

To transfer **to the Alberta Teachers' Retirement Fund**, from the Government of Canada – Public Service Pension Plan, please contact:

Alberta Teachers' Retirement Fund Board

600 Barnett House
11010 142 Street NW
EDMONTON AB T5N 2R1
(780) 451-4166
1-800-661-9582

To transfer **to the Government of Canada – Public Service Pension Plan**, from the Alberta Teachers' Retirement Fund, please contact:

Public Works & Government Services Canada

Government of Canada Pension Centre Mail Facility
150 Dion Boulevard
PO BOX 8000
MATANE QC G4W 4T6
1-800-561-7930