

Personal Information

Please use ink and print clearly

ATRF ID Number	Social Insurance Number			
Name <i>Last</i>	<div style="display: flex; justify-content: space-between;"> <i>First</i> <i>Middle Initial</i> </div>			
Address <i>Street</i>	Date of Birth <table style="display: inline-table; border-collapse: collapse; margin-left: 20px;"> <tr> <td style="border-right: 1px solid black; width: 40px; text-align: center;">yyyy</td> <td style="border-right: 1px solid black; width: 40px; text-align: center;">mm</td> <td style="width: 40px; text-align: center;">dd</td> </tr> </table>	yyyy	mm	dd
yyyy	mm	dd		
City	Telephone <i>Home</i>			
Province	Postal Code			
Email <i>Personal</i>	Telephone <i>Work</i>			
	Telephone <i>Cell</i>			

Indicate residence below only if currently living outside Canada

For income tax purposes, I am considered a Non-Resident of Canada (specify country: _____)

Increasing Your Pension

Indicate below if you wish to receive information about any of the following: (*N.B. Most applications must be made before your contract has terminated.*)

- Purchasing substitute teaching service that was provided in Alberta since May 1971
- Purchasing a leave of absence that was granted by your employer
- Purchasing previously refunded service
- Purchasing a reciprocal transfer shortage
- Purchasing past private school service
- Purchasing a period of disability that occurred prior to September 1992
- Transferring service from a reciprocal pension plan in Canada (Plan name: _____)
- Accruing pensionable service for any period while in receipt of Extended Disability Benefit Insurance after August 1992

Termination Date

Indicate the termination date of your last teaching contract with an ATRF employer.

Name of Last ATRF Employer	Contract End Date <table style="display: inline-table; border-collapse: collapse; margin-left: 20px;"> <tr> <td style="border-right: 1px solid black; width: 40px; text-align: center;">yyyy</td> <td style="border-right: 1px solid black; width: 40px; text-align: center;">mm</td> <td style="width: 40px; text-align: center;">dd</td> </tr> </table>	yyyy	mm	dd
yyyy	mm	dd		

Applicant's Signature

This certifies that I have read the information on the reverse of this form and clearly understand the choice I have made.

Signature	Current Date <table style="display: inline-table; border-collapse: collapse; margin-left: 20px;"> <tr> <td style="border-right: 1px solid black; width: 40px; text-align: center;">yyyy</td> <td style="border-right: 1px solid black; width: 40px; text-align: center;">mm</td> <td style="width: 40px; text-align: center;">dd</td> </tr> </table>	yyyy	mm	dd
yyyy	mm	dd		

Personal information on this form is collected under the authority of section 25 of the Alberta Teachers' Pension Plans Act and sections 33(a) and 33(c) of the Alberta Freedom of Information and Protection of Privacy Act for the purpose of administering benefits under the Teachers' and Private School Teachers' Pension Plans. If you have any questions regarding the collection of this information, contact ATRF at 1-800-661-9582 or by mail at 500 Barnett House, 11010 142 Street NW, Edmonton, AB, T5N 2R1

Please forward this application directly to ATRF

The information provided on this application will be used under the provisions of the *Teachers' Pension Plans Act*. If you need a copy for your records, please make a photocopy of both sides of the application.

Pensionable Service to be Eligible for Pension

You are eligible for a pension when you have:

- five years of Pensionable Service after August 31, 1992,
- five years of Pensionable Service that include any amount of Pensionable Service in each of the 1991–92 and 1992–93 school years, or
- ten years of Pensionable Service.

You can apply for your pension no earlier than 120 days (four months) before the pension start date.

Start of Pension

Pensions are payable from the later of the first of the month following:

- your 55th birthday,
- the termination of your last teaching contract,
- the last accrual of pensionable service with ATRF, or
- the date when your last substitute service was purchased.

Required Documents

- ATRF's Pension Application (reverse)
- ATRF's Spousal/Pension Partner Status Declaration
- Acceptable proof of your age
- Acceptable proof of your pension partner's age (if applicable)
- Your marriage certificate (if applicable)

See reverse of Spousal/Pension Partner Status Declaration for the definition of Pension Partner.

Pension Option

Each pension option provides a different survivor benefit. The option you choose will affect the amount of your monthly pension. Generally, the greater the survivor benefit, the smaller the monthly pension. Visit our website for more information.

You need to wait until you have received your Pension Options Package to choose a pension option.

Only income tax will be deducted from your pension payment.

ATRF does not provide extended health benefits insurance coverage.